

USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY OCTOBER 06, 1999 VOL. 46 NO. 119

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone for whole turkeys steady to fully steady with hens in tightest position. Trading and demand light, limited trading at generally steady levels. Parts were balanced and at least steady. Tom breast meat sales trending lower as supplies are slow to clear.

EXPORT MARKET HIGHLIGHTS

Trading light with most interest noted for drums going to Mexico. Interest also noted from Asia and Russia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 05, 1999

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-79	78	78.00	40	-	-	-	-	-
CENTRAL REGION 4/	77-79	78	78.00	50.4	-	-	-	-	-
WESTERN REGION 5/	77-78	-	-	-	81.00	40	NOV	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-75.5	75.5	75.50	20	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 06, 1999

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS						, ,		(/	
EASTERN REGION 3/	77-79.5	79.5	79.50	60	-	-	-	-	-
CENTRAL REGION 4/	77-79	78	78.00	40	77.00	120	DEC	-	-
WESTERN REGION 5/	77-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-75.5	75.5	75.50	20	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	_	_	_

^{1/} May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 OCTOBER 1999.

The trade sentiment was generally steady on bulk parts and thigh meat, barely steady to weak on breast meat. Supplies of breast meat were available as processing demand declined. Fresh mechanically separated turkey was soft, however export demand for frozen continued fairly active. A partial load of 8-10 pound A grade breasts moved at 130 and one load of fresh destrapped tenders delivered at 173.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	106.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	105.00	40
DRUMSTICKS, TOM	17.50-19.00		17.91	55
DRUMSTICKS, TOM—FRESH		R	16.00	80
DRUMSTICKS, HEN		F	19.00	120
WINGS, FULL-CUT, TOM	21.00		21.00	12
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	24.00	160
WINGS, V-TYPE, HEN		F	57.00	20
NECKS, TOM		F	16.52	42
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.00	7
BREASTS, B/S, TOM—FRESH 3/		F	179.00	40
THIGH MEAT	60.00		60.00	6
THIGH MEAT—FRESH		F	62.44	78
BREAST TRIM MEAT		F	110.00	20
SCAPULA MEAT		R	75.00	40
TENDERLOINS		F	160.00	12
DESTRAPPED TENDERS				
WING MEAT WITH SKIN		F	56.00	120
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.76	170
EXPORT TRADING				
DRUMSTICKS, TOMS	17.50-19.25		18.67	156
WINGS FULL-CUT - TOMS		R	18.00	52
WINGS, V-TYPE, TOM TAILS				
MECHANICALLY SEPARATED 4/		R	20.00	105
THIGH MEAT - FROZEN		F	59.33	120

^{4/ 15-20%} fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PI	SAN FRANCISCO PROCESSED TURKE	SAN FRANCISCO PROCESSED TURKEY					
DELIVERED TO RETAILERS		DELIVERED TO RESTAURANTS AND INSTITUTIONS					
	<u>RANGE</u>		RANGE				
FRESH TURKEYS Y HENS 8-16#	97-99	TURKEYS Y HENS	88-95				
FRESH TURKEYS Y TOMS 14-24#	97-99	TURKEYS Y TOMS UNDER 22#	87-95				
FROZEN TURKEYS Y HENS 8-16#	81-84	TURKEYS Y TOMS 22-24#	87-95				
FROZEN TURKEYS Y TOMS 14-24#	78-80	TURKEYS Y TOMS 24-26#	88-95				
FROZEN TURKEYS Y TOMS 24-28#	78-81	TURKEYS Y TOMS 26 LBS & OVER	90-104				

^{1/}CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

USDA, AMS, POULTRY PROGRAMS,

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 OCTOBER 1999.

Trading on fresh tom breast meat trended lower as supplies were slow to clear. Bulk parts were mostly balanced and were at least steady. Thigh meat was steady to fully steady with spot inquiries and availability noted. Market tone strong on 4-8 pound breasts and trading at 110 reported for late October/early November shipments. Light inquiry for export centered on thigh meat, tom drums and mechanically separated turkey.

DOMESTIC TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/	106.00	D	106.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	40.00	F	105.00	40
DRUMSTICKS, TOM	19.00	Б	19.00	40
DRUMSTICKS, TOM—FRESH		R	16.00	80
DRUMSTICKS, HEN		F	19.00	120
WINGS, FULL-CUT, TOM	00.00	Т	21.00	12
WINGS, FULL-CUT, HEN	26.00		26.00	5
WINGS, V-TYPE, TOM	26.00-28.00		26.22	45
WINGS, V-TYPE, HEN	59.00		59.00	5
NECKS, TOM	20.00		20.00	5
NECKS, HEN				
BREASTS, B/S, TOM 3/	160.00		160.00	40
BREASTS, B/S, TOM—FRESH 3/	168.00-183.00	<u>_</u>	179.00	600
THIGH MEAT		Ţ	60.00	6
THIGH MEAT—FRESH		F _	62.44	78
BREAST TRIM MEAT		F	110.00	20
SCAPULA MEAT		R	75.00	40
TENDERLOINS		F	160.00	12
DESTRAPPED TENDERS				
WING MEAT WITH SKIN	57.00		57.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.76	170
EXPORT TRADING				
DRUMSTICKS, TOMS	21.00		21.00	80
WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS		R	18.00	52
MECHANICALLY SEPARATED 4/		R	20.00	105
THIGH MEAT - FROZEN		F	59.33	120
THOTTME/TT TROLLIN		•	00.00	120

- 1/CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
- 2/ Breasts are bagged; rib, back, and wing meat included; and basted.
- 3/ Boneless and skinless without tenderloins.
- 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA			W/E 10/06/99	<u>PO</u>	POULTRY MARKET NEWS OFFICES				
POULTRY HEALTH BOARD ACCUMUL			TED	Washington, DC	Voice	(202)720-6911	Grover T. Hunter		
SEASON	HEAVY	HEAVY	ALL		Fax	(202)720-2403	(Chief)		
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS	Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		
1999-2000	8,900	56,403	56,503		Fax	(404)562-5875	(Officer-In-Charge)		
1998-1999	22,434	117,313	117,313		Recorded	(404)562-5856			
	•	•	•	Jackson, MS	Voice	(601)965-4662	Gary Brown		
					Fax	(601)965-4661	(Officer-In-Charge)		
				Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins		
					Fax	(515)284-4468	(Officer-In-Charge)		
					Recorded	(515)284-4545			
				Bell, CA	Voice	(323)269-4154	Jim Derby		
					Fax	(323)269-5926	(Officer-In-Charge)		
					Recorded	(323)260-4676			